Vontobel Tax Reclaim Service – helping you avoid double taxation

Reclaiming withholding taxes
In most countries, income from interest and dividends abroad is subject to withholding tax, which is deducted directly from the income due to you. However, if there is a double taxation agreement between your tax domicile and the home country of the issuer of the security, the withholding tax can be reclaimed – either in full or at least in part. While there is no getting around the fact that reclaiming such tax is a drawn-out and exceptionally complex process, it is not necessarily one that you have to deal with yourself. In response to this client need, Vontobel’s full-service offering now also features a comprehensive tax reclaim service, handling every aspect of the process from processing the raw data through to the crediting of the money received.

Reduced workload and other advantages
We keep constant track of the double taxation agreements applicable for natural persons and legal entities with tax domiciles in Switzerland and also abroad. We will also be happy to handle the entire settlement of the reclaim process for you, so enabling you to reduce your workload. You can also benefit from the following advantages:

Complete handling of the process
The Vontobel Tax Reclaim Service will handle all of the formalities, and will use the DTAs applicable for you in reclaiming withholding tax. The process is monitored continually, and the reclaimed amounts you are due will be credited to you immediately.

« Vontobel Tax Re-claim offers the ut-most quality and market coverage »
If you have any questions regarding Vontobel Tax Reclaim, we will assist you in any way we can. We will be happy to visit you to explain to you in person the advantages a partnership with Vontobel can offer you.

Should you have any questions, or if you would like to arrange an appointment, please do not hesitate to contact us:

Vontobel Investment Banking

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